



Small Business Legal Plans

ESSENTIALS • PLUS • PRO

Affordable legal protection tailored to your business needs.

Hiring a lawyer for your business can be expensive, and DIY legal isn't always that helpful. LegalShield's Small Business Legal Plans remove the cost barrier and give you access to a provider law firm for an affordable monthly fee. With LegalShield Canada you are not alone. Three levels of coverage are available.

All plans include:

Advice, Consultation and Research. Legal consultation and research for business-related legal issues, such as employment, contract disputes, equipment leases and more.¹

Letters or Phone Calls. Help with business legal matters with professional communications on your behalf.²

Designated Consultation. Telephone consultations on business legal matters such as tax issues, securities, intellectual property, immigration and more.³

Document Review. Put business-related legal documents through legal review.

Collection Letters. A collection letter from a provider lawyer on your behalf could help you recoup payments more efficiently.

25% Member Discount. Receive a 25% discount from the Provider Lawyer's hourly rate for additional business legal work.³

Plus and Pro plans also include:

CRA Audit Legal Services.

Legal assistance in the event of a CRA audit, investigation or examination of the member's federal tax return.

Expanded Interprovincial Services.

Receive coverage for select legal services in all provinces and territories.

Flat Fee Services. Save money by paying flat fees for certain legal services.

¹Business legal matters covered under the Designated Consultations Benefit are excluded. Out-of-province consultations are included in a separate plan benefit section.

²Excludes collection letters under this plan benefit as collection letters are covered under a separate plan benefit.

³Discount does not apply to legal services rendered pursuant to the designated consultations benefit, contingency fee cases or fees set by a court.

Choose the plan that's right for your business.

| | Essentials \$49/month 2 Users | Plus \$99/month 3 Users | Pro \$169/month 5 Users |
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| Advice, Consultation & Research | Unlimited number of covered business legal matters (in province only). | Unlimited number of covered business legal matters (includes out of province). | Unlimited number of covered business legal matters (includes out of province). |
| Letters or Phone Calls ¹ | 10 communications each year, limit of 3 per month (Additional available for \$75 each). | 20 communications each year, limit of 5 per month (Additional available for \$75 each). | 40 communications each year, limit of 10 per month (Additional available for \$75 each). |
| Designated Consultation | 3 designated 30-minute telephone consultations per year for business legal matters related to Tax, Copyright, Trademark, Patents, Securities, Intellectual Property, Antitrust, Immigration and legal issues out of province. | 5 designated 30-minute telephone consultations per year for business legal matters related to International Law, Tax, Copyright, Trademark, Patents, Securities, Intellectual Property, Antitrust, Immigration, and non-domestic legal issues in the United States. | 5 designated 30-minute telephone consultations per year for business legal matters related to International Law, Tax, Copyright, Trademark, Patents, Securities, Intellectual Property, Antitrust, Immigration, and non-domestic legal issues in the United States. |
| Document Review ¹ | 10 document reviews each year, limit of 3 per month – up to 15 pages (Additional available for \$75 each). | 20 document reviews each year, limit of 5 per month – up to 20 pages (Additional available for \$75 each). | 40 document reviews each year, limit of 10 per month – up to 25 pages (Additional available for \$75 each). |
| Collection Letters ¹ | 5 collection letters per month (Additional available for \$75 each). | 10 collection letters per month (Additional available for \$75 each). | 15 collection letters per month (Additional available for \$75 each). |
| Trademark & Copyright services ² | 25% discount off the provider lawyer's hourly rate for business legal work. | 1 per year, additional available for \$500 each. | 1 per year, additional available for \$250 each. |
| Employee Handbook Drafting | 25% discount off the provider lawyer's hourly rate for business legal work. | \$750 flat fee, once per year. | \$500 flat fee, once per year. |
| Custom Contract Drafting | 25% discount off the provider lawyer's hourly rate for business legal work. | \$250 each, up to 25 pages. | \$250 each, up to 25 pages. |
| CRA Audit Services | 25% discount off the provider lawyer's hourly rate for business legal work. | 25 hours. ³ | 50 hours. ³ |
| 25% Member Discount ⁴ | On additional business legal matters. | On additional business legal matters. | On additional business legal matters. |

¹Half of your available number of services can be used for out-of-province matters with Small Business Plus and your total allotment of services can be used for out-of-province matters with Small Business Pro.

²Filing fees, search fees, opinion letters, or other expenses will be paid by the Member.

³Receive up to 25 hours for Small Business Plus ("Plus") and 50 hours for Small Business Pro ("Pro") from a provider lawyer in the event of a CRA audit, investigation or examination of the Member's federal tax return. This service includes one initial hour of consultation and advice within the first 30 days of receiving notification from the CRA. Beginning on the 31st day, a provider lawyer provides 2.5 hours (Plus) or 5 hours (Pro) of representation or negotiation services prior to a lawsuit. If the Member is sued by the CRA, or after paying the disputed tax the Member sues the CRA, 21.5 hours (Plus) or 44 hours (Pro) of trial time or services are available. Coverage for CRA legal services begins with a tax return filed in the same year as the Effective Date of the membership.

⁴25% discount off the provider lawyer's hourly rate for business legal work. This discount does not apply to legal services rendered pursuant to the designated consultations benefit, contingency fee cases or fees set by a court.

FOR MORE INFORMATION, CONTACT YOUR INDEPENDENT ASSOCIATE:



Eligibility: LegalShield Small Business Plans are only available to legal, for-profit businesses.

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