

OFFICE USE ONLY			
CWA			PLAN
FOB			FRAN
MODE			GR#

## CANADIAN MEMBER APPLICATION

Today's Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
MM DD YYYY

Home Business Supplement members should attach a document and provide 1) business name and 2) tax identification number (optional) and are subject to applicable legislation.

The Buyers Right to Cancel (BRTC), page 3 / Droit de Résiliation de L'Acheteur, page 3.

**Please Choose a Plan:**

- Essentials Family Legal Plan
- Legal Plus Plan \_\_\_\_
- IDShield: \_\_\_\_ Individual \_\_\_\_ Family
- Trial Defense Supplement
- Home Business Supplement
- Ride Share and Delivery Supplement
- Other \_\_\_\_\_

### 1 Personal Information

The information you provide on this application is considered non-public information and LegalShield takes care to protect your information.

Mr.  Mrs.  Ms.

**Applicant Name** \_\_\_\_\_ Last \_\_\_\_\_ First \_\_\_\_\_ MI \_\_\_\_\_ DOB \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
MM DD YYYY

**\*\*Email** \_\_\_\_\_

**\*Co-Applicant** \_\_\_\_\_ Last \_\_\_\_\_ First \_\_\_\_\_ MI \_\_\_\_\_ DOB \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
MM DD YYYY

**\*\*Email** \_\_\_\_\_

**Address** \_\_\_\_\_ Apt.#/Ste# \_\_\_\_\_  
City \_\_\_\_\_ Province/Territory \_\_\_\_\_ Postal Code \_\_\_\_\_

**Phone #** (\_\_\_\_) \_\_\_\_\_ Business Ext. (\_\_\_\_) \_\_\_\_\_ Home (\_\_\_\_) \_\_\_\_\_ Cell

*\*Co-Applicant refers to Spouse or Domestic Partners, Civil Union Partners, Same-Sex Partners, or other term specifically defined by any local, provincial/territorial or federal statute. Not applicable to Individual plans.*

*\*\*Provide your email to receive member benefits. We do not sell your personal information to any third parties.*

Please indicate below, on a voluntary basis, if you are either blind or deaf. All information will be kept confidential, and used only to enhance the services provided by LegalShield.  Blind  Deaf

### 2 Dependent Information

If you have more than three (3) dependents, please attach a separate piece of paper.

Name \_\_\_\_\_ Last \_\_\_\_\_ First \_\_\_\_\_ MI \_\_\_\_\_ DOB \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
MM DD YYYY

Name \_\_\_\_\_ Last \_\_\_\_\_ First \_\_\_\_\_ MI \_\_\_\_\_ DOB \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
MM DD YYYY

Name \_\_\_\_\_ Last \_\_\_\_\_ First \_\_\_\_\_ MI \_\_\_\_\_ DOB \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
MM DD YYYY

**Associate Use Only** Associate # \_\_\_\_\_ Business Phone (\_\_\_\_) \_\_\_\_\_

Associate Name \_\_\_\_\_ Last \_\_\_\_\_ First \_\_\_\_\_ MI \_\_\_\_\_

Producer Identification if applicable \_\_\_\_\_

**PLACE OF SIGNATURE:**

\_\_\_\_\_  
City Province/Territory

Associate Signature

X \_\_\_\_\_

**3 Payment Information** Fill out the ONE payment option you prefer.

\$ <input type="text"/>	+	\$ <input type="text"/>	=	\$ <input type="text"/>	/	\$ <input type="text"/>
Monthly amount		Applicable GST/PST/HST on Membership Fee		Total MONTHLY payment		Total ANNUAL membership amount

Based on the payment option selected, fees will be deducted on a monthly or annual term. The membership year begins on the effective date of the contract, extending for a one-year period thereafter, and automatically renews, on a monthly basis and on the same terms, until either you or PPL Legal Care of Canada Corporation gives notice to the other that the contract is not to be further extended, whichever comes first.

**OPTION 1:**  Monthly —OR—  Annual Bank Draft /  Chequing Account (Attach cheque from account to be drafted) —OR—  Savings Account (Attach verification)

Account Holder's Name \_\_\_\_\_ Financial Institution \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ Province/Territory \_\_\_\_\_ Postal Code \_\_\_\_\_

Account # \_\_\_\_\_ Routing # \_\_\_\_\_

When you provide a cheque as payment, you authorize LegalShield to convert the paper cheque to an electronic fund transfer from your account. Funds may be withdrawn from your account as soon as the same day payment is received. Your account will be drafted for the same amount each month on or about the effective date of your membership. You waive your right to notification of continued payment, when applicable by law.

**OPTION 2:**  Monthly —OR—  Annual Payment by Credit Card

*I wish to pay by credit card until I revoke this authorization or cancel my membership. My account will be charged each month (or annually).*

Cardholder's Name \_\_\_\_\_ Last \_\_\_\_\_ First \_\_\_\_\_ MI \_\_\_\_\_

Card # \_\_\_\_\_ Exp. Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Billing Postal Code \_\_\_\_\_

MasterCard  Discover  Visa

I authorize LegalShield to make direct payment by charge/draft of my cheque/savings/credit card account from the Financial Institution listed above. I agree and authorize the amount above be made automatically each month until I cancel my membership. I may call LegalShield at 1-800-654-7757 at any time to cancel my membership. Upon my cancellation, I am entitled to a refund on a pro rata basis of my monthly fee, based the date I cancel. I understand LegalShield will provide me reasonable notice if there is any change in the monthly payment amount.

**OPTION 3:**  Annual Direct Bill —OR—  Semi-Annual Direct Bill

*I wish to pay Annually/Semi-Annually by cheque. Cheques should be made payable to LegalShield.*

**AMOUNT ENCLOSED** \$ .  \*Must include first payment.

See Option 4 for Payroll Deduction Authorization

By signing this application I confirm I am legally residing in Canada and agree to the above Authorization of Payment, the membership fees selected above, and the terms of the selected membership plan.

X \_\_\_\_\_ X \_\_\_\_\_  
**Applicant's Signature** **Account Holder's Signature**

**OPTION 4:** Payroll Deduction Authorization (Not applicable for individual sales.)

I hereby authorize my employer \_\_\_\_\_ City \_\_\_\_\_ Province/Territory \_\_\_\_\_ to deduct \$ \_\_\_\_\_ from my earnings for my PPL Legal Care of Canada membership and legal services fees.

X \_\_\_\_\_ X \_\_\_\_\_  
**Applicant's Signature** **Account Holder's Signature**

## **Notice Regarding Buyer's Right to Cancel:**

---

The completed contract between the member and PPL Legal Care of Canada Corporation consists of this application, a document which contains the description of benefits, and a Buyer's Right to Cancel clause which can be found on the face of the description of benefits document, the latter two of which will be mailed to you upon receipt of payment. You may cancel your membership at any time after receipt of these materials.

### **Avis concernant le droit de résiliation de**

**l'acheteur:** Le contrat conclu entre le membre et PPL Legal Care of Canada Corporation comprend cette demande, un document qui contient une description des services et une clause de droit de résiliation de l'acheteur qui se trouve sur la première page dudit document, dont les deux derniers vous seront postés dès réception du paiement. Vous pouvez annuler votre adhésion à tout moment après réception de ces documents.

**In British Columbia:** (i) If no delivery date is specified in the contract and the goods are not supplied within 120 days after the date of the contract, then you, the buyer, may cancel the contract within 10 days after the expiry of this 120 day period provided that you have not accepted delivery of the goods; and (ii) this is a contract to which the Consumer Protection Act of British Columbia applies.

### **In Saskatchewan: You may cancel this Contract from the day you enter into the Contract until 10 days after you receive a copy of the Contract.**

**You do not need a reason to cancel.** If you do not receive the goods or services within 30 days of the date stated in the Contract, you may cancel this Contract within one year of the contract date. You lose that right if you accept delivery after the 30 days. There are other grounds for extended cancellation. For more information, you may contact your provincial/territorial consumer affairs office. If you cancel this Contract, the seller has 15 days to refund your money and any trade-in, or the cash value of the trade-in. You must then return the goods. To cancel, you must give notice of the cancellation to the address in this Contract. You must give notice of cancellation by a method that will allow you to prove that you gave notice, including registered mail, fax or personal delivery.

Address for Notice:

PPL Legal Care of Canada Corporation  
One Pre-Paid Way, Ada, OK 74820  
1-800-440-8857

**Droit de Résiliation de L'Acheteur:**  
**Vous pouvez résilier le présent contrat à compter de la date de conclusion du contrat, et ce, pendant une période de 14 jours après la réception d'une copie du contrat/de l'énoncé des droits de résiliation. Vous n'avez pas besoin de donner une raison pour résilier le contrat.**

*Si vous ne recevez pas le bien ou le service au cours des 30 jours qui suivent la date indiquée dans le contrat, vous avez un an, à compter de la date du contrat, pour résilier le contrat. Toutefois, vous perdez ce droit de résiliation si vous acceptez la*

*livraison après la période de 30 jours. Le droit de résiliation peut être prolongé pour d'autres raisons. Pour de plus amples renseignements, communiquez avec votre bureau provincial/territorial de la consommation. Si vous résiliez le présent contrat, le vendeur doit, dans les 15 jours qui suivent, vous rembourser toute somme que vous lui avez versée et vous remettre tout bien qu'il a pris en échange ou la somme correspondant à la valeur de ce dernier. Vous devez alors retourner le bien acheté. Pour résilier le présent contrat, il vous suffit de donner un avis de résiliation à l'adresse mentionnée ci-dessous/dans ce contrat. L'avis doit être donné par un moyen qui vous permet de prouver que l'avis a réellement été donné, y compris par courrier recommandé, télécopieur ou remise en personne.*

Adresse où Donner L'avis

PPL Legal Care of Canada Corporation  
One Pre-Paid Way, Ada, OK 74820  
1-800-440-8857

**Applicant:** I agree the contract sets forth the terms of my membership. Such terms include any exclusions and limitations. I agree to be bound by the contract, and its terms and conditions, which will be provided to me by LegalShield, unless I cancel the contract, which I may do at any time by calling 800-654-7757. LegalShield may send the contract to me at my email address unless I communicate in writing that I do not agree to delivery by electronic means. If I have not listed an email address, or if required by a particular province/territory, the contract will be sent by mail. I may ask for a mailed copy of the contract at any time, or if I have not received my contract in 14 days from this application, I can request a copy by calling Member Services at 800-654-7757. The contract, with this application, is the entire agreement between LegalShield and me with respect to the membership and there are no agreements or representations other than as set forth herein and in the membership contract.

**Your Right to Privacy:** By signing this application, I confirm that I have read and understand the Personal Information Notice found on the reverse side of this application and understand that it applies to this application, any related agreements and arrangements, and any modification, extensions and renewals thereof. I consent to the collection, use and disclosure of my personal information as outlined in the Personal Information Notice. By signing this application I also certify I am legally residing in Canada.

---

**Signature of Applicant X**

# Privacy Policy & Practices for PPL Legal Care of Canada Corporation

a subsidiary of Pre-Paid Legal Services®, Inc.

Protecting personal information is a priority for PPL Legal Care Canada Corporation ("PPL Canada") and Pre-Paid Legal Services, Inc. ("PPLSI") (collectively, "PPL", "we", "us", "our"). To enable us to provide you with membership plans, we need to collect certain personal information from you. However, we want to emphasize that we are committed to maintaining the privacy of this information in accordance with applicable law. This Privacy Statement explains what personal information we collect about members in Canada (whether online or offline) and how we treat that information. This Privacy Policy does not apply to PPL employees.

## How We Collect, Use and Disclose Member Information

If you apply to become a PPL member, we will collect personal information from you, including: your name; contact information; date of birth; Social Insurance Number ("SIN") or, for business members, the GST Registration Number; the name and date of birth of your spouse and dependants; and your banking, credit card or payroll information. If you become a PPL member, we will also collect the plan and payment information generated through your ongoing membership with PPL as well as quality of service reports from provider lawyers.

We typically use the personal information collected to process, administer and manage your membership and payments; to determine the appropriate plan services and resources to be offered; to respond to your inquiries; to generally manage our business; and to meet legal, regulatory, processing and security requirements. If you provide your SIN or GST Registration Number, we will use it for member identification purposes. If you do not opt out on the membership application, we will use your e-mail address to send you updates about your membership.

We disclose: certain portions of the information collected in the membership application to the Writing Associate of your membership, so that the Associate may assist you in the application process and ensure your ongoing satisfaction as a member; your ongoing plan status to the Writing Associate, Regional Vice President and Regional Managers so that they may ensure your ongoing satisfaction as a member and monitor the status of members for whom they are responsible; your contact and plan information to your provider law firm, so that it may identify eligible members; your banking, credit card or payroll information to your bank, credit card company or employer, so that they can process your payments; and, information to be disclosed to meet legal, regulatory, processing and security requirements. In addition, if you provide your consent on the membership application, the Writing Associate may disclose the information collected in the membership application to Membership Advantage Services (MAS), a Pre-Paid Legal membership retention department, so that it may contact you regarding your satisfaction with PPL's services.

If you provide the name and dates of birth of your spouse and dependants, you confirm that they consent to our collection, use and disclosure of their personal information (where applicable) as outlined above, for the purposes of extending plan services to them.

## Other Transfers and Disclosures of Information

From time to time, PPL may also share your personal information with our third party vendors, suppliers and providers responsible for administering or providing the products and services you requested, on our behalf. We contractually require the organizations with whom we share your personal information for these purposes to have policies regarding personal information consistent with our Privacy Policy or to abide by our policies as relevant to the personal information shared with them.

We may also use and disclose your personal information to parties connected with the contemplated or actual financing, insuring, sale, assignment or other disposal of all or part of our business or assets, including for the purposes of determining whether to proceed with such transaction or fulfilling any records or other reporting requirements to such parties. We will require that such parties treat your personal information in accordance with this Privacy Policy and to use and disclose it only for the purposes for which it was collected, including to provide the products, services or information that PPL would otherwise provide to you and generally to carry on the PPL business.

## Your Consent

If you choose to provide personal information to PPL, we assume that you consent to the collection, use and disclosure of your personal information as outlined in this Privacy Policy. If you do not consent, please do not provide your personal information or, where applicable, exercise the opt-in or opt-out options offered. Subject to legal and contractual requirements, you may refuse to consent to our collection, use or disclosure of information about you or you may withdraw your consent to our further collection, use or disclosure of

information about you by contacting the Privacy Officer at [memberservices@legalshield.com](mailto:memberservices@legalshield.com), or call 580-436-7424. We will explain the consequences of the withdrawal of your consent.

If PPL requests additional personal information or intends to use or disclose your personal information differently than described in this Privacy Policy, we will advise you at or before the time of collection, use or disclosure (as the case may be) as to how we will handle that personal information. PPL will not collect, use or disclose personal information other than as described herein, or at the time of collection, use or disclosure (as the case may be), or as otherwise required or permitted by law. There are limited instances where PPL may collect, use or disclose your personal information without your consent, for example to collect a debt owed to us or to comply with a court order.

## Security and Retention

We maintain appropriate physical, organizational and technological safeguards, appropriate to the nature and sensitivity of the personal information, to protect your personal information from unauthorized access, loss, or misuse. Only authorized PPL employees and agents that need to access your personal information will have access to it.

You can generally visit the PPL Website without revealing any personal information. PPL takes precautions to ensure the security of any personal information submitted by you to PPL on-line. However, given that unencrypted electronically transmitted data is not 100% secure, we make no warranties as to the security of any such information that you submit electronically, which you do at your own risk.

## Access, Correction, Inquiries and Complaints

We maintain a file of your personal information for the above purposes. This file is accessible at One Pre-Paid Way, Ada, Oklahoma, 74820. If you wish to request access to, or correction of, your personal information in PPL's records, please make your request in writing to Privacy Officer at [memberservices@legalshield.com](mailto:memberservices@legalshield.com), or One Pre-Paid Way, Ada, Oklahoma 74820. Some information may not be accessed in certain circumstances, for example if it contains personal information of other persons or for other legal reasons. If you have any inquiries, requests or complaints regarding PPL's privacy practices, please write to Privacy Officer at [regulatory@legalshieldcorp.com](mailto:regulatory@legalshieldcorp.com), or One Pre-Paid Way, Ada, Oklahoma, 74820.

## The Internet

Generally speaking, you can visit the PPL Website without providing personal information about yourself. However, a technology called cookies may be used to provide you with tailored information. A cookie is a tiny element of data that a Website can send to your browser, which may then be stored on your hard drive so we can recognize you when you return. You may set your browser to notify you when you receive a cookie and you may choose to disable cookies if you wish.

PPL's Website may contain links to other Internet sites owned and operated by third parties. While we try to link only to sites that share our high standards and respect for privacy, we are not responsible for the content or the privacy practices employed by other sites. You should review the privacy policies applicable to the other sites before you provide any personal information on those sites.

The PPL Website logs IP addresses (or domain names), but not the e-mail addresses, of visitors. This information is aggregated and logged, and used to measure statistical information about usage of the Website, including but not limited to the total number of visits, average time spent on the Website, and pages viewed, both in real-time, and within a certain historical time frame. PPL uses this aggregated information to measure the use of our Website and to improve the content and usage of our Website.

## Changes to this Privacy Policy

PPL reserves the right to change this Privacy Policy from time to time. If PPL makes a material change, this Privacy Policy will be updated accordingly and we will notify you that the Privacy Policy has been changed. We recommend that you review this Privacy Policy from time to time and in any event when you receive notification of a change. Your continued consent to our collection, use and disclosure practices or your continued use of our website following notification of any changes to this Privacy Policy shall constitute your acceptance of these changes. This Privacy Policy is effective as of January 1, 2004.